



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to barely steady for 8-16 lb. hens and 16-24 lb. toms. Offerings were fully adequate. Buyer interest was limited. Trading was extremely light on bulk meats and parts.



EXPORT HIGHLIGHTS

Export activity was quiet following the holiday weekend. Tom defatted gizzards traded at 49 cents delivered port.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	55-62	-	-	-
CENTRAL REGION 4/	57-61	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	55-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-58	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MAY 2003.

The market was slow as people start returning from the long holiday weekend and restarting the plants. Trading was limited for the available offerings. Some concern was noted about possible damage due to isolated adverse weather conditions in the East over the weekend.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	87.00	880
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	142.00	35
BREASTS, 4-8 LBS PLANT GRADE 2/		R	84.00	40
DRUMSTICKS, TOM		F	19.00	80
DRUMSTICKS, TOM—FRESH		F	20.00	40
DRUMSTICKS, HEN		R	18.00	80
WINGS, FULL-CUT, TOM		R	12.00	40
WINGS, FULL-CUT, HEN		F	19.00	120
WINGS, V-TYPE, TOM		W	24.00	40
WINGS, V-TYPE, HEN		T	54.00	20
NECKS, TOM		F	19.00	40
NECKS, HEN		T	17.00	9
BREASTS, B/S, TOM 3/		F	118.00	25
BREASTS, B/S, TOM—FRESH 3/		F	117.00	280
THIGH MEAT		F	50.00	40
THIGH MEAT—FRESH		F	53.00	40
BREAST TRIM MEAT		R	58.00	200
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	117.76	34
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/	20.00		20.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.64	110
WINGS FULL-CUT - TOMS		R	12.73	55
WINGS, V-TYPE, TOM		F	20.00	156
TAILS				
MECHANICALLY SEPARATED 4/		F	17.00	80
THIGH MEAT - FROZEN	50.00		50.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.